Entered on Docket November 15, 2023

EDWARD J. EMMONS, CLERK

U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA 1 WEIL, GOTSHAL & MANGES LLP Signed and Filed: November 15, 2023 Richard W. Slack (pro hac vice) 2 (richard.slack@weil.com) Jessica Liou (pro hac vice) 3 Clevis Montale. (jessica.liou@weil.com) Matthew Goren (pro hac vice) 4 (matthew.goren@weil.com) 767 Fifth Avenue 5 New York, NY 10153-0119 **DENNIS MONTALI** Tel: 212 310 8000 U.S. Bankruptcy Judge 6 Fax: 212 310 8007 7 KELLER BENVENUTTI KIM LLP LATHAM & WATKINS LLP Jane Kim (#298192) Joshua G. Hamilton (#199610) 8 (jkim@kbkllp.com) (joshua.hamilton@lw.com) David A. Taylor (#247433) Michael J. Reiss (#275021) 9 (michael.reiss@lw.com) (dtaylor@kbkllp.com) Thomas B. Rupp (#278041) 10250 Constellation Blvd., Suite 1100 10 (trupp@kbkllp.com) Los Angeles, California 90067 425 Market Street, 26th Floor Tel: 424 653 5500 11 San Francisco, CA 94105 Tel: 415 496 6723 LATHAM & WATKINS LLP 12 James E. Brandt (pro hac vice) Fax: 650 636 9251 (james.brandt@lw.com) 13 1271 Avenue of the Americas New York, NY 10020 14 Tel: 212 906 1200 Attorneys for Debtors and Reorganized Debtors 15 16 UNITED STATES BANKRUPTCY COURT 17 NORTHERN DISTRICT OF CALIFORNIA SAN FRANCISCO DIVISION 18 In re: Case No. 19-30088 (DM) 19 20 **PG&E CORPORATION,** Chapter 11 21 (Lead Case) (Jointly Administered) - and -22 PACIFIC GAS AND ELECTRIC ORDER MODIFYING AMENDMENT AND COMPANY, **OBJECTION PROCEDURES FOR** 23 SECURITIES CLAIMS Debtors. 24 ☐ Affects PG&E Corporation [Related to Dkt. No. 13934] 25 ☐ Affects Pacific Gas and Electric Company 26 ➤ Affects both Debtors 27 * ALL PAPERS SHALL BE FILED IN THE LEAD CASE, NO. 19-30088 (DM) 28

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The Court, having considered the Reorganized Debtors' Pre-Hearing Statement Regarding the November 7, 2023 Hearing, dated November 3, 2023 [Docket No. 14119] (the "Statement"), submitted by PG&E Corporation and Pacific Gas and Electric Company, as debtors and reorganized debtors (together, the "Debtors" or the "Reorganized Debtors") in the abovecaptioned chapter 11 cases (the "Chapter 11 Cases"), which acknowledged an agreement by and among counsel for the Reorganized Debtors, RKS, PERA, and Baupost to make a limited modification to the procedures (the "Amendment and Objection Procedures") set forth in Exhibit A to the Order Authorizing Amendment and Objection Procedures for Securities Claims, (the "Procedures Order") entered on July 28, 2023 [Docket No. 13934]; and such modification of the Procedures Order being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found and determined that notice of the Statement as provided therein is reasonable and sufficient under the circumstances, and it appearing that no other or further notice need be provided; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

- 1. The Amendment and Objection Procedures are modified as provided herein.
- 2. Paragraph 6 of the Amendment and Objection Procedures is amended to read as follows: The deadline for the Reorganized Debtors to object to any amended Proof of Claim shall be December 13, 2023, subject to applicable provisions of the Securities Procedures that extend such time for all claimants other than the Objectors and Baupost.
- 3. No later than seven days after entry of this Order, the Reorganized Debtors shall serve a copy of this Order on all holders of Securities Claims that have not been settled, satisfied, disallowed or expunged.
- 4. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

** END OF ORDER **

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¹ Capitalized terms used but not herein defined have the meanings ascribed to such terms in the Statement or the Procedures Order.